

P R O S P E C T U S

*Symphony*<sup>TM</sup>  
*House*

**SYMPHONY HOUSE BHD**

(Company No. 592563-P)

(Incorporated in Malaysia under the Companies Act, 1965)

**ISSUE OF**

**10,000,000 NEW ORDINARY SHARES OF RM0.10 EACH  
TO ELIGIBLE DIRECTORS AND EMPLOYEES OF SYMPHONY HOUSE BHD  
AND ITS SUBSIDIARIES IN MALAYSIA AND THE MALAYSIAN PUBLIC**

**AND**

**20,000,000 NEW ORDINARY SHARES OF RM0.10 EACH  
BY PRIVATE PLACEMENT TO IDENTIFIED INVESTORS**

**AT AN ISSUE PRICE OF RM0.50 PER ORDINARY SHARE  
PAYABLE IN FULL ON APPLICATION**

**IN CONJUNCTION WITH THE LISTING ON THE MESDAQ MARKET OF  
THE KUALA LUMPUR STOCK EXCHANGE**

*Adviser, Sponsor, Placement Agent and Underwriter*

**CIMB**

*Commerce International Merchant Bankers Berhad*

*Company Number 18417-M*

**THE NEW ORDINARY SHARES TO BE ISSUED HEREBY INVOLVE A CERTAIN  
DEGREE OF RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS  
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK  
FACTORS" AS SET OUT IN SECTION 4 HEREIN**

***This Prospectus is dated 30 December 2002***